



2018 Social Impact Report

Dear Impact Investment Community:

Background

Minnesota Opportunity Zone Advisors was created as a Delaware Statutory Benefit Limited Liability Company in September 2018. As a benefit entity, we have a stated social mission:

“MN-OZA seeks to contribute to the economic and social vitality of Minnesota by serving as the general partner for Qualified Opportunity Funds that invest in Opportunity Zones.”

Valuable conversations with numerous individuals, communities and investors have contributed to this expanded description of our social mission:

“Minnesota Opportunity Zone Advisors seeks to inspire and serve mission-driven individual and institutional investors to contribute to the economic and social vitality of Minnesota, by funding and executing quality new and substantial rehabilitation real estate projects in Opportunity Zones that can achieve the **triple bottom line** of providing competitive economic returns, and community-driven projects with positive environmental and social impact.”

This triple bottom line objective is further defined and described in the graphic below:

Impact Investment Objectives

Social Impact

Community-driven enhancements to place, space, and the broader built environment. We are seeking community partnerships and creating options for local non-accredited investors to invest in specific projects through a MNvest portal with dollars from their retirement accounts. Any securities sold to non-accredited investors in a MNvest offering will occur separately and through a registered MNvest Portal.



Intersection of Maximum Impact

Environmental Impact

We believe it is our responsibility to make investments that are energy efficient, reduce carbon use and associated climate impacts and enhance air quality for the inhabitants. We strive for sustainable healthy communities.

Economic Impact

Our investments intend to create a competitive economic return for investors as well as a tax benefit. Local economies benefit through new investment, job creation, and new attainable housing.